

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known)

Chapter

7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Zyacorp Entertainment II, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 30-0712185

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

PO Box 16366  
Hooksett, NH 03106-6366

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

Merrimack

County

**Location of principal assets, if different from principal place of business**

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Zyacorp Entertainment II, LLC**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**☒ Chapter 7☐ Chapter 9☐ Chapter 11. **Check all that apply.**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

☒ No.☐ Yes.

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

Debtor **Zyacorp Entertainment II, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No  
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District \_\_\_\_\_ When \_\_\_\_\_

Relationship

Case number, if known \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

**Zyacorp Entertainment II, LLC**

Case number (if known)

Name

- ☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million

- ☐ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

Debtor **Zyacorp Entertainment II, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 15, 2022**  
MM / DD / YYYY**X /s/ Judith Labbe-Huard**  
Signature of authorized representative of debtor  
  
Title **Authorized Representative****Judith Labbe-Huard**  
Printed name**18. Signature of attorney** **X /s/ Morgan C. Nighan**  
Signature of attorney for debtorDate **December 15, 2022**  
MM / DD / YYYY**Morgan C. Nighan**  
Printed name**Nixon Peabody LLP**  
Firm name**900 Elm Street**  
**Manchester, NH 03060**  
Number, Street, City, State & ZIP CodeContact phone **(603) 628-4000**Email address **mnighan@nixonpeabody.com****BNH #07333**  
Bar number and State

Debtor **Zyacorp Entertainment II, LLC** Case number (if known) \_\_\_\_\_  
 Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) \_\_\_\_\_ Chapter **7**

☐ Check if this an amended filing

**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	<u><b>Zyacorp Entertainment I, LLC</b></u>	Relationship to you	<u><b>Affiliate</b></u>
District	<u><b>New Hampshire</b></u>	When	<u><b>12/15/22</b></u>
Case number, if known			
Debtor	<u><b>Zyacorp Inc.</b></u>	Relationship to you	<u><b>Affiliate</b></u>
District	<u><b>New Hampshire</b></u>	When	<u><b>12/15/22</b></u>
Case number, if known			

**ZYACORP ENTERTAINMENT II, LLC**  
**Written Consent of the Voting Members**

The undersigned, being the holder of all the Membership Interests of Zyacorp Entertainment II, LLC, a New Hampshire limited liability company (the "Company"), entitled to vote, hereby consents to the adoption as of October 1, 2022, of the following resolutions as and for the action of the Members of the Company, without meeting, and agree that this Consent shall be filed with the records of the actions of the Members and that such resolutions may be certified by any Manager or officer as being in all respects duly adopted:

**RESOLVED:** That, in the judgment of the undersigned Member of the Company, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company and the Company's subsidiaries shall be, and hereby are, authorized, empowered, and directed to file or cause to be filed a voluntary petition for relief under the provisions of chapter 7 of title 11 of the United States Code, in the United States Bankruptcy Court for the District of New Hampshire, or another court of proper jurisdiction.

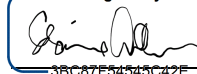
**FURTHER**

**RESOLVED:** That Judith P. Labbe-Huard be, and hereby is, authorized and empowered to execute and deliver, in the name and on behalf of the Company, all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions that she deems necessary, appropriate, or desirable to commence a voluntary petition under Chapter 7 of Title 11 of the United States Code.

**FURTHER**

**RESOLVED:** That Ms. Labbe-Huard, be, and hereby is, authorized and empowered to execute and deliver, in the name and on behalf of the Company, (a) such regulatory, corporate governance, and administrative filings and other similar documents such as but not limited to amendments or insurance documents as may be necessary or desirable, in Ms. Labbe-Huard's discretion, for the Company's operations and its subsidiaries; and (b) legal notices or acknowledgments, contracts, amendments or other agreements between the Company, its subsidiaries, and their respective vendors or third party service providers in Ms. Labbe-Huard's discretion.

DocuSigned by:



Elaine M.S. Adam, as Trustee of the  
Mark T. Adam Ownership Trust  
dated April 14, 2009

**Fill in this information to identify the case:**Debtor name Zyacorp Entertainment II, LLCUnited States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**  
From 1/01/2022 to **Filing Date****Sources of revenue**  
Check all that apply☐ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)**\$0.00****For prior year:**  
From 1/01/2021 to 12/31/2021☒ Operating a business☐ Other \_\_\_\_\_**\$77,410.00****For year before that:**  
From 1/01/2020 to 12/31/2020☒ Operating a business☐ Other \_\_\_\_\_**\$1,015,573.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**For prior year:**  
From 1/01/2021 to 12/31/2021**PPP Forgiveness****\$10,000.00****For year before that:**  
From 1/01/2020 to 12/31/2020**NH GAP, PPP Forgiveness,  
SBA Forgiveness****\$573,725.00****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)



Debtor **Zyacorp Entertainment II, LLC**

Case number (if known) \_\_\_\_\_

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Judith Labbe-Huard</b> <b>PO Box 16366</b> <b>Hooksett, NH 03106-6366</b>	<b>11/15/2022</b>	<b>\$2,500.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Retainer</b></u>
3.2. <b>Nixon Peabody LLP</b> <b>900 Elm St</b> <b>Manchester, NH 03101-2007</b>	<b>10/11/2022</b>	<b>\$10,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Retainer</b></u>
3.3. <b>Judith Labbe-Huard</b> <b>PO Box 16366</b> <b>Hooksett, NH 03106-6366</b>	<b>10/07/2022</b>	<b>\$4,020.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Retainer</b></u>
3.4. <b>Judith Labbe-Huard</b> <b>PO Box 16366</b> <b>Hooksett, NH 03106-6366</b>	<b>09/30/2022</b>	<b>\$4,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Retainer</b></u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Judith Labbe-Huard</b> <b>PO Box 16366</b> <b>Hooksett, NH 03106</b> <b>Officer</b>	<b>09/30/22</b> <b>10/07/22</b> <b>11/15/22</b>	<b>\$10,520.00</b>	<b>Retainer and expense reimbursement</b>
4.2. <b>Judith Labbe-Huard</b> <b>PO Box 16366</b> <b>Hooksett, NH 03106-6366</b> <b>Officer</b>	<b>06/23/22</b>	<b>\$11,975.00</b>	<b>Services</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Zyacorp Entertainment II, LLC**

Case number (if known)

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. 2422 Lafayette Road Associates, LLC v. Zyacorp Entertainment II, LLC 218-2022-CV-00393	Breach of Contract	New Hampshire Superior Court (Rockingham 10 NH-125 Brentwood, NH 03833	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Zyacorp Entertainment II, LLC**

Case number (if known)

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Nixon Peabody LLP 900 Elm Street Manchester, NH 03060</b>		<b>10/11/2022</b>	<b>\$10,000.00</b>
	Email or website address			
	Who made the payment, if not debtor?			
11.2.	<b>Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366</b>		<b>09/30/22 10/07/22 11/15/22</b>	<b>\$10,500.00</b>
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
13.	<b>Transfers not already listed on this statement</b>			
	List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.			

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	<b>80 Palomino Ln Ste 204 Bedford, NH 03110-6447</b>	<b>2006-2021</b>

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **Zyacorp Entertainment II, LLC**

Case number (if known)

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Does debtor still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Northeast Record Retention  
180 W River Rd  
Hooksett, NH 03106-2627

Judith Labbe-Huard,  
Elaine Adam

Books and Records

- ☐ No  
☒ Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list

Debtor **Zyacorp Entertainment II, LLC**

Case number (if known)

leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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**26. Books, records, and financial statements****26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.☐ None

Name and address	Date of service From-To
26a.1. <b>Judith Labbe-Huard</b> <b>PO Box 16366</b> <b>Hooksett, NH 03106-6366</b>	<b>2009-Present</b>

Debtor **Zyacorp Entertainment II, LLC**

Case number (if known)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. **Judith Labbe-Huard**  
**PO Box 16366**  
**Hooksett, NH 03106-6366**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. **Blue Ridge Bank**  
**17 Main St**  
**Luray, VA 22835**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Judith Labbe-Huard	PO Box 16366 Hooksett, NH 03106-6366	Vice President	0
James Hatem	900 Elm St Fl 14 Manchester, NH 03101-2007	Secretary	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor **Zyacorp Entertainment II, LLC**

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Judith Labbe-Huard PO Box 16366 Hooksett, NH 03106-6366	22,495.00	06/23/2022 09/30/2022 10/07/2022 11/15/2022	Services
	Relationship to debtor Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 15, 2022****/s/ Judith Labbe-Huard**

Signature of individual signing on behalf of the debtor

**Judith Labbe-Huard**

Printed name

Position or relationship to debtor **Authorized Representative**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

**Fill in this information to identify the case:**Debtor name **Zyacorp Entertainment II, LLC**United States Bankruptcy Court for the: DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 15, 2022****X /s/ Judith Labbe-Huard**

Signature of individual signing on behalf of debtor

**Judith Labbe-Huard**

Printed name

**Authorized Representative**

Position or relationship to debtor



## Fill in this information to identify the case:

Debtor name **Zyacorp Entertainment II, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand****\$3,950.00**3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

4. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$3,950.00**Part 2: **Deposits and Prepayments**

## 6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. **Judith Labbe-Huard****\$2,450.00**8.2. **Nixon Peabody LLP****\$5,000.00**

Debtor **Zyacorp Entertainment II, LLC**  
Name

Case number (If known) \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$7,450.00****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor **Zyacorp Entertainment II, LLC**  
Name

Case number (If known) \_\_\_\_\_

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of  
debtor's interest71. **Notes receivable**  
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)**New Hampshire Net Operating Loss Carry Forward**Tax year **2014****\$0.00****New Hampshire Net Operating Loss Carry Forward**Tax year **2017****\$0.00****New Hampshire Net Operating Loss Carry Forward**Tax year **2018****\$0.00****New Hampshire Net Operating Loss Carry Forward**Tax year **2019****\$0.00****New Hampshire Net Operating Loss Carry Forward**Tax year **2020****\$0.00****New Hampshire Net Operating Loss Carry Forward**Tax year **2021****\$0.00**73. **Interests in insurance policies or annuities**  
\*\*Although New Hampshire Net Operating Losses exist, the Debtor will not be able to recognize the tax benefit due to an anticipation that there will be no future income to utilize those losses against. As such, the value attributed to the Net Operating Losses is \$0\*\*74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets, country club membership78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Zyacorp Entertainment II, LLC**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$3,950.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$7,450.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$11,400.00</b>	<b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$11,400.00</b>

## Fill in this information to identify the case:

Debtor name **Zyacorp Entertainment II, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1</b>	<b>Blue Ridge Bank</b>	<b>\$4,481,063.00</b>	<b>\$0.00</b>
Creditor's Name			
<b>17 Main St</b>			
<b>Luray, VA 22835</b>			
Creditor's mailing address			
Describe debtor's property that is subject to a lien			
Describe the lien			
<b>See Pledge and Security Agreement</b>			
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
<b>0061</b>			
Do multiple creditors have an interest in the same property?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
As of the petition filing date, the claim is:			
Check all that apply			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$4,481,063.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

## Fill in this information to identify the case:

Debtor name **Zyacorp Entertainment II, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>2422 Lafayette Road Associates</b> <b>Department 2010</b> <b>PO Box 986500</b> <b>Boston, MA 02108-6500</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$198,968.01</b>
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>AC JV, LLC</b>  <b>PO Box 734426</b> <b>Chicago, IL 60601-4426</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$108.44</b>
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Briarcliff Entertainment, LLC</b>  <b>PO Box 102287</b> <b>Pasadena, CA 91101-2287</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$849.91</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>CDB Mechanical LLC</b>  <b>134 G1 Hall St</b> <b>Concord, NH 03301</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,096.00</b>

Debtor	Name	Case number (if known)
	<b>Zyacorp Entertainment II, LLC</b>	
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Cinedigm</b>  <b>PO Box 95000-3760</b> <b>Philadelphia, PA 19019-0001</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$65,201.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Cleaner than Ever, Inc.</b>  <b>PO Box 6693</b> <b>Scarborough, ME 04070-6693</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$1,620.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Coca-Cola Northern New England</b>  <b>PO Box 419784</b> <b>Boston, MA 02241-9784</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>5559</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$656.89</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Cole Credit Property Trust IV, Inc.</b> <b>Vereit MT Sturbridge MA, LLC</b> <b>PO Box 841123</b> <b>Dallas, TX 75284-1123</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$371,408.44</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Comcast</b>  <b>PO Box 70219</b> <b>Philadelphia, PA 19176-0219</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$285.74</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Consolidated Communications</b>  <b>PO Box 11021</b> <b>Lewiston, ME 04243-9472</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>7119</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$294.80</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Digital Cinema Distribution Coalition</b>  <b>1840 Century Park E Ste 550</b> <b>Los Angeles, CA 90067-1763</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$478.26</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Zyacorp Entertainment II, LLC</b> Name	Case number (if known)
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<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Duane Wyman</b>  <b>20 Mark Rd</b> <b>Franklin, NH 03235-1469</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$40.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<b>3.13</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Eversource</b>  <b>PO Box 330</b> <b>Manchester, NH 03105-0330</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>6057</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$7,384.09</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<b>3.14</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Francis White</b> <b>dba White Plumbing &amp; Heating</b> <b>35 R Jones Rd</b> <b>Spencer, MA 01562-2721</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$2,300.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<b>3.15</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Gift Card Liability</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$276,711.09</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<b>3.16</b>	<b>Nonpriority creditor's name and mailing address</b> <b>H.T. Berry Company, Inc.</b>  <b>50 North St</b> <b>Canton, MA 02021-3339</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>1039</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$1,237.34</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<b>3.17</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Harry Grodsky &amp; Co. Inc.</b>  <b>33 Shaws Ln</b> <b>Springfield, MA 01104-3019</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>1244</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$5,294.82</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<b>3.18</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Hollywood Software, Inc.</b>  <b>PO Box 740916</b> <b>Los Angeles, CA 90074-0916</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$2,816.82</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Name	Case number (if known)
<b>Zyacorp Entertainment II, LLC</b>	
<b>3.19</b> Nonpriority creditor's name and mailing address <b>ICEE Company</b>  <b>PO Box 515723</b> <b>Los Angeles, CA 90051-5203</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>1838</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$741.21</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b> Nonpriority creditor's name and mailing address <b>Major Security Holdings, LLC</b> <b>dba Cunningham Security Systems</b> <b>10 Princes Point Rd</b> <b>Yarmouth, ME 04096-6127</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>4797</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$1,284.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.21</b> Nonpriority creditor's name and mailing address <b>Merchant Services</b>  <b>PO Box 639726</b> <b>Cincinnati, OH 45263-9726</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>2185</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$135.80</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.22</b> Nonpriority creditor's name and mailing address <b>Nathan McKee</b>  <b>151 Lafayette Rd # 3</b> <b>Portsmouth, NH 03801-5447</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$36.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.23</b> Nonpriority creditor's name and mailing address <b>National Grid</b>  <b>PO Box 11737</b> <b>Newark, NJ 07101-4737</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>4069</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$9,680.91</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.24</b> Nonpriority creditor's name and mailing address <b>NBCUniversal, LLC</b> <b>dba Universal Film Exchanges</b> <b>PO Box 848270</b> <b>Dallas, TX 75284-8270</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$1,788.97</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.25</b> Nonpriority creditor's name and mailing address <b>NCR Corporation</b>  <b>PO Box 198755</b> <b>Atlanta, GA 30384-8755</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>1317</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$2,531.16</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
	<b>Zyacorp Entertainment II, LLC</b>	
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>NuCO2, LLC</b>  <b>PO Box 417902</b> <b>Boston, MA 02241-7902</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>5982</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$207.56</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Performance Food Group, Inc</b> <b>dba VISTAR</b> <b>PO Box 784866</b> <b>Philadelphia, PA 19178-4866</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>8744</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$874.03</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Portsmouth, City of</b>  <b>PO Box 6660</b> <b>Portsmouth, NH 03802-6660</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>0004</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$408.52</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Rainbow Media Enterprises, Inc.</b> <b>dba IFC Films</b> <b>11 Penn Plz</b> <b>New York, NY 10001-2006</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$243.87</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Relativity Media, LLC</b>  <b>5900 Wilshire Blvd Ste 2060</b> <b>Los Angeles, CA 90036-5013</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$40.25</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Roadside Attractions, LLC</b>  <b>PO Box 511630</b> <b>Los Angeles, CA 90051-8185</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$230.57</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Strong Technical Services, Inc.</b>  <b>PO Box 310299</b> <b>Des Moines, IA 50331-0299</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>6335</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$5,216.61</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Zyacorp Entertainment II, LLC</b> Name	Case number (if known)
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<b>3.33</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Sturbridge, Town of</b>  <b>308 Main St</b> <b>Sturbridge, MA 01566</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,784.25</b>
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<b>3.34</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Sysco Boston, LLC</b>  <b>99 Spring St</b> <b>Plympton, MA 02367-1701</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>8323</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$619.46</b>
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<b>3.35</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Unitil</b>  <b>PO Box 981077</b> <b>Boston, MA 02298-1077</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>2421</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,317.76</b>
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<b>3.36</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Verizon</b>  <b>PO Box 15189</b> <b>Albany, NY 12212-5189</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>0183</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$782.51</b>
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<b>3.37</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Verizon Business</b>  <b>PO Box 15043</b> <b>Albany, NY 12212-5043</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>3669</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$537.06</b>
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<b>3.38</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Vista Entertainment Solutions (USA) Inc.</b>  <b>335 N Maple Dr Ste 150</b> <b>Beverly Hills, CA 90210-5197</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,941.97</b>
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<b>3.39</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Walt Disney Studios Motion Pictures</b>  <b>PO Box 732554</b> <b>Dallas, TX 75373-2554</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$250.00</b>
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Debtor **Zyacorp Entertainment II, LLC** Case number (if known) \_\_\_\_\_  
Name

**3.40** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,881.56**  
**Warner Brothers Distributing Inc.**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
**3585 Atlanta Ave**  
**Hapeville, GA 30354-1705**  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

**3.41** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$100,520.00**  
**Zyacorp, Inc.**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
**PO Box 16366**  
**Hooksett, NH 03106-6366**  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts	
5a.	\$ <b>0.00</b>
5b. +	\$ <b>1,098,805.68</b>
5c.	\$ <b>1,098,805.68</b>

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

## Fill in this information to identify the case:

Debtor name **Zyacorp Entertainment II, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Program content**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**ACJV Fathom**  
**9110 E Nichols Ave Ste 200**  
**Centennial, CO 80112-3451**2.2. State what the contract or lease is for and the nature of the debtor's interest **Inventory**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Bottling Group, LLC**  
**127 Pepsi Rd**  
**Manchester, NH 03109-5319**2.3. State what the contract or lease is for and the nature of the debtor's interest **VPF Guarantee**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**CDF2 Holdings, LLC (Cinedigm)**  
**c/o Cinedigm Cinema Corp**  
**6255 W Sunset Blvd Ste 1025**  
**Hollywood, CA 90028-7404**2.4. State what the contract or lease is for and the nature of the debtor's interest **Inventory**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Coca-Cola Northern New England**  
**1 Executive Park Dr Ste 330**  
**Bedford, NH 03110-6913**

Debtor 1 **Zyacorp Entertainment II, LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **program content**

State the term remaining

List the contract number of any government contract

**Digital Cinema Distribtuion Coalition**  
**1840 Century Park E Ste 440**  
**Los Angeles, CA 90067-2124**

2.6. State what the contract or lease is for and the nature of the debtor's interest **ticketing**

State the term remaining

List the contract number of any government contract

**Fandango**  
**12200 W Olympic Blvd Ste 400**  
**Los Angeles, CA 90064-1047**

2.7. State what the contract or lease is for and the nature of the debtor's interest **HVAC Maintenance**

State the term remaining

List the contract number of any government contract

**Harry Grodsky & Co. Inc.**  
**33 Shaws Ln**  
**Springfield, MA 01104-3019**

2.8. State what the contract or lease is for and the nature of the debtor's interest **NOSS software**

State the term remaining

List the contract number of any government contract

**Hollywood Software, Inc.**  
**5000 Van Nuys Blvd Ste 300**  
**Sherman Oaks, CA 91403-1784**

2.9. State what the contract or lease is for and the nature of the debtor's interest **gas delivery**

State the term remaining

List the contract number of any government contract

**Matheson Tri\*Gas**  
**gsoucy@mathesongas.com**

Debtor 1 **Zyacorp Entertainment II, LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **Hardware maintenance**

State the term remaining

List the contract number of any government contract

**NCR Radiant**  
**3925 Brookside Pkwy**  
**Alpharetta, GA 30022-4429**

2.11. State what the contract or lease is for and the nature of the debtor's interest **film distribution**

State the term remaining

List the contract number of any government contract

**Paramount Pictures Corporation**  
**555 Melrose Ave**  
**Los Angeles, CA 90001**

2.12. State what the contract or lease is for and the nature of the debtor's interest **on screen advertising**

State the term remaining

List the contract number of any government contract

**Screenvision Exhibition, Inc.**  
**1411 Broadway Fl 33**  
**New York, NY 10018-3423**

2.13. State what the contract or lease is for and the nature of the debtor's interest **NOC Service Agreement**

State the term remaining

List the contract number of any government contract

**Strong Technical Services Inc.**  
**4350 McKinley St**  
**Omaha, NE 68112-1643**

2.14. State what the contract or lease is for and the nature of the debtor's interest **film distribution**

State the term remaining

List the contract number of any government contract

**Universal Film Exchange LLC**  
**100 Universal City Plz Bldg 1220**  
**Universal City, CA 91608-1002**

Debtor 1 **Zyacorp Entertainment II, LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **credit card processing**

State the term remaining

List the contract number of any government contract

**Vantiv, LLC**  
**8500 Governors Hill Dr**  
**Cincinnati, OH 45249-1384**

2.16. State what the contract or lease is for and the nature of the debtor's interest **POS software**

State the term remaining

List the contract number of any government contract

**Vista Entertainment Solutions**  
**6300 Wilshire Blvd Ste 940**  
**Los Angeles, CA 90048-5235**

2.17. State what the contract or lease is for and the nature of the debtor's interest **film distribution**

State the term remaining

List the contract number of any government contract

**Walt Disney Studios**  
**500 S Buena Vista St**  
**Burbank, CA 91521-0001**

2.18. State what the contract or lease is for and the nature of the debtor's interest **film distribution**

State the term remaining

List the contract number of any government contract

**Warner Bros. Distributing INC.**  
**Warner Bros Pictures Domestic**  
**4000 Warner Blvd**  
**Burbank, CA 91522-0001**



## Fill in this information to identify the case:

Debtor name **Zyacorp Entertainment II, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor****Column 2: Creditor****Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Zyacorp Entertainment I, LLC**  
**PO Box 16366**  
**Hooksett, NH 03106-6366**

**Blue Ridge Bank**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 **Zyacorp Entertainment I, LLC**  
**PO Box 16366**  
**Hooksett, NH 03106**

**CDF2 Holdings, LLC (Cinedigm)**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☒ G **2.1**

2.3 **Zyacorp Entertainment I, LLC**  
**PO Box 16366**  
**Hooksett, NH 03106**

**Fandango**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☒ G **2.7**

2.4 **Zyacorp Entertainment I, LLC**  
**PO Box 16366**  
**Hooksett, NH 03106**

**Matheson Tri\*Gas**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☒ G **2.8**

2.5 **Zyacorp Entertainment I, LLC**  
**PO Box 16366**  
**Hooksett, NH 03106**

**NCR Radiant**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☒ G **2.9**

2.6 **Zyacorp Entertainment I, LLC**  
**PO Box 16366**  
**Hooksett, NH 03106**

**Bottling Group, LLC**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☒ G **2.10**

Debtor **Zyacorp Entertainment II, LLC**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.7	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Strong Technical Services Inc.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.12</b>
2.8	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Paramount Pictures Corporation</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.15</b>
2.9	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Warner Bros. Distributing Inc.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.17</b>
2.10	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Coca-Cola Northern New England</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.2</b>
2.11	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Walt Disney Studios</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.16</b>
2.12	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Vista Entertainment Solutions</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.13</b>
2.13	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Vantiv, LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.14</b>
2.14	<b>Zyacorp Entertainment I, LLC</b>	<b>PO Box 16366 Hooksett, NH 03106</b>	<b>Universal Film Exchange LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.18</b>

## Fill in this information to identify the case:

Debtor name **Zyacorp Entertainment II, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW HAMPSHIRE, MANCHESTER DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00**1b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **11,400.00**1c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **11,400.00**

## Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A Amount of claim, from line 3 of *Schedule D*..... \$ **4,481,063.00**3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **1,098,805.68**4. **Total liabilities** .....  
Lines 2 + 3a + 3b\$ **5,579,868.68**

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**District of New Hampshire, Manchester Division**

In re **Zyacorp Entertainment II, LLC**

Debtor(s)

Case No.

Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>10,000.00</b>
Prior to the filing of this statement I have received .....	\$	<b>10,000.00</b>
Balance Due .....	\$	<b>0.00</b>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**December 15, 2022**

*Date*

**/s/ Morgan C. Nighan**

**Morgan C. Nighan**

*Signature of Attorney*

**Nixon Peabody LLP**

**900 Elm Street**

**Manchester, NH 03060**

**(603) 628-4000 Fax: (603) 628-4040**

**mnighan@nixonpeabody.com**

*Name of law firm*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW HAMPSHIRE**

**In re:**

**ZYACORP ENTERTAINMENT II, LLC,**

**Debtor.**

X  
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**Chapter 7**  
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**Case No. 22-\_\_\_\_\_ (\_\_\_\_)**  
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X

## **CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a) and 7007.1 of the Federal Rules of Bankruptcy Procedure Zyacorp Entertainment II, LLC (the “Debtor”) certifies that the Debtor is limited liability company organized under the laws of the State of New Hampshire and its holders of equity interests are as follows:

Class A Common Interests	
Name	Number of Class A Common Interests
Elaine M.S. Adam, as Trustee of the Mark T. Adam 2000 Revocable Trust	90
James V. Hatem, as Trustee of the Adam Children's 2006 Irrevocable Trust	10
Preferred Interests	
Name	Amount
Elaine M.S. Adam, as Trustee of the Mark T. Adam 2000 Revocable Trust	\$3,237,547.84 plus an 8% per annum preferred return
James V. Hatem, as Trustee of the Adam Children's 2006 Irrevocable Trust	\$181,926.68 plus an 8% per annum preferred return

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned signatory of the Debtor, declare under penalty of perjury that I have reviewed the corporate ownership statement submitted herewith and that it is true and correct to the best of my information and belief.

Dated: December 15, 2022

/s/ Judith Labbe-Huard  
Judith Labbe-Huard  
Authorized Representative